Tax Management Services

Factsheet



We assist clients to manage and monitor tax as a key business process. Services are grouped as follows across all industries:

Corporate Tax Compliance Services

These services include the following:

- Assistance with the management and co-ordination of cross-border and domestic tax compliance processes, technology and controls through the utilisation of the KPMG Digital Gateway software. This can assist groups to get a birds-eye view of the tax compliance status of all entities across jurisdictions.
- Assistance with the preparation, completion, review and submission of annual income tax returns
- Assistance with the preparation, completion, review and submission of first, second and third provisional tax return/payments (income tax and mining royalty tax).
- Assistance with the preparation, completion, review and submission of mining royalty tax returns (including the supporting schedules)
- Assistance with the preparation, completion, review and submission of withholding tax returns in respect of dividends, interest and other cross-border payments.
- Review and reconciliation of notices of assessments with the returns submitted.
- Assistance with disputes with SARS and submission of objections and appeals against incorrect assessments, penalties and interest charges.
- Assistance with submission of detailed responses to information requests, queries, audits and other correspondence received from SARS.
- Submissions of applications for Income Tax registrations.
- Assistance with registering clients for dividends, interest and securities transfer tax via SARS e-filing.
- Assistance with resolving SARS account queries, reallocation of tax payments incorrectly processed, changes of financial year-end, appointment of Public Officers and numerous related administrative compliance matters.
- Assistance in managing the e-filing profile.

Audit and Accounting Related Tax Service

- Assistance with current and deferred income tax computations for annual financial statement purposes, including:
  - SARS statement of account reconciliations
  - Deferred tax proof compositions
  - Tax rate reconciliation
- Review of royalty tax calculations for financial statement purposes.
- Assistance with calculating uncertain tax positions in terms of IFRIC 23.
- Current and deferred income tax calculation assurance services and tax calculation template/model reviews.
- Internal audit procedures and reviews of tax related processes and controls.

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Tax Management Services (Tax Reimagined)

Assistance with the transformation of organisations, companies or groups' tax function to align with their broader business framework, including:

- Design and implementation of a coherent tax strategy, policy and risk framework that enables the effective management of taxes.
- Design of a target operating model to ensure execution, reduce costs, improve quality and unlock value from the tax function.
- Tax process consulting.
- Together with our Tax Technology team provide cutting edge tax technology solutions that enable the efficient delivery and management of tax processesdelivery and management of tax processes.
- Developing key performance indicators for the tax function.
- Tax department benchmarking and building a business case for change and investment in managing tax.
- Facilitate bespoke Tax Reimagined workshops that provides a client the opportunity to imagine the model that works for them, then bring it to life.

Our rapid diagnostics and benchmarking data can take you from dreaming of the possible to the foundations of a tangible business case in less time than you think.

Due Diligence Services

- Preparation and review of tax compliance status reports for purposes of due diligence reviews.
- Current and deferred income tax calculation and tax modelling reviews including.
- SARS statement of account reconciliations.
- Deferred tax proof compositions.
- Tax rate reconciliation.
- Review of royalty tax calculations.
- Review of uncertain tax positions in terms of IFRIC 23.
- Review of tax processes controls and strategies including a review of the tax target operating model and systems.

Training



- Tailored tax training courses specific to client needs for either small or large groups.
- Tax training can be applied as verifiable CPD hours.

Our Value Proposition

- Our tax professionals have strong accounting backgrounds and are fully conversant with current International Financial Reporting Standards. This knowledge is critical to tax and legal advice which is to be applied by corporate clients that are required to comply with these standards.
- We endeavor to embed tax technology solutions as agreed with our clients in order to build value and create efficiencies.
- Our people are recognised as market leaders in their respective fields, and are often quoted in the press, presenting at thought leader forums and lecturing at universities.
- We function in a sector that is competitive and constantly changing. As one of the sector leaders, we differentiate ourselves by offering our clients valuable insight, business understanding, a composite methodology and the kind of value-add that derives from an authentic team-based and multi-disciplinary environment.



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Our Approach to Tax

Historically tax professional firms have organized themselves around the various tax technical areas such as Corporate Tax, Tax Compliance, Transfer Pricing, International Tax, VAT, Employment Taxes and Customs. The result was that tax advisory firms often provided tax advice in “tax type” isolation resulting in tax exposures due to a failure of recognizing the interaction between the various forms of taxation. Furthermore, a disconnect between business principles and tax management often arise. KPMG recognizes that deep tax technical specialism remains critically important in providing tax services. The global environment is one where knowledge is freely available, where massive amounts of data is produced, where this data is organised by complex systems with limited human input and where reconciliations of financial data and different taxes are required. In this new global environment, tax technical skills are simply “not enough”.

The Tax Reimagined mindset recognizes that at the core of each tax challenge rests a particular business event which must be unpacked in its different components. Therefore, we recognise the need and we focus on adding value through the implementation of a well-defined and developed tax risk management framework.

Our Engagement Experience

Ongoing communication with our clients.

We share industry and tax knowledge, discuss changes to the business that may have a tax impact and confirm customer satisfaction.

Holistic, innovative solutions to complex problems.

We commit to proposing holistic, multidisciplinary solutions to any tax risks identified. These solutions will consider and seek to involve, where necessary, VAT, PAYE, technology, international tax, transfer pricing, customs and excise as well as income tax specialists. To the extent that it may significantly improve efficiency we will consider and discuss potential technology solutions with management.

Availability

Our partners and staff are always available at anytime to act as sounding boards and to address time sensitive issues.

Deep tax technical skills linked to deep industry knowledge and company knowledge.

We are tax advisors, working together to deliver business solutions to our clients. Our team consists of Chartered Accountants specialising in tax and tax accounting.

In addition to being highly tax proficient, we train our tax team to:

- Provide tax advice within the context of the digitization of the economy and modern ERP systems;
- Understand business and develop tax solutions and value add accordingly.
- To communicate well with clients and tax authorities – local and international, verbal and in writing;
- To think laterally, focus on solutions that are not only within the law, but also takes into account business.

“Responsible Taxation”.

We believe in the sovereignty of the law. We also believe in “Responsible Taxation” where every taxpayer recognizes the critical role responsible and compliant taxpayers plays in the local and global economy.



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Tax is a serious matter

It is becoming increasingly important to remain fully compliant from a tax perspective and this has placed significant pressure on tax executives responsible to manage tax in the organisation. In addition, the Tax Administration Act includes significant penalties, interest and even regards certain matters of non-compliance as criminal offences.

It is now more than ever important to partner with the right tax advisor. We can provide you with the right support and guidance, giving you the peace of mind that your tax affairs and tax management are under control and your compliance obligations are well looked after.

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