

COURT FILE NUMBER 2601-11638

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OR ARRANGEMENT OF MLG GP LTD., ACTIVE WAREHOUSING INC., HYDRIVE FORKLIFT & EQUIPMENT INC., MTE LOGISTIX CALGARY INC., MTE LOGISTIX EDMONTON INC., MTE LOGISTIX MANAGEMENT INC., and PORTER WAREHOUSING & DISTRIBUTION INC.

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